Gary Exercises 7.1

This plan is for the following year(s):

*Step 1.*

A. List the values that shape your giving plan. (Refer to Exercise 2.3 in Chapter Two and your mission statement in Chapter Four).

1. Equality
2. Family
3. Human Rights

B. State your overall vision, goal, or hope for humanity (from the reflecting you did in Chapter Three):

 My overall hope for humanity is for all minorities to be seen as equals. I believe we’re all one and somewhere along the way we skewed our vision of that. My goal is to change that and make sure everyone is provided equal opportunities.

C. List your main areas of funding (from Exercise 6.1):

1. My hometown church Heritage Baptist Church

2. Large organizations already supporting minorities

3. Homelessness prevention organizations

4. Organizations supporting LGBTQ

5. Organizations fighting for race and gender equality

D. Identify the strategies you prefer organizations use (refer to “Strategies for Change” in Chapter Three, or you may want to choose a philanthropic level to give, from Table 6.1 in Chapter Six):

1. advocacy

2. human or direct services

3. influencing policy reform

4. education, training, resource development

E. Identify the geographic areas you want to give in:

Local: 10%

Regional: 20%

National: 50%

Global: 20%

F. Note the organizational sizes you plan to give to:

Small: 25%

Start-ups or those under 3 years of age: 25%

Medium: 15%

Large or established: 35%